Office Use Only



o Call ASAP

• Call back

 $\circ \quad \text{No follow up required} \\$ 

Staff/Volunteer Initials	Date/Time	
Walk In Phone Call	Letter Email	
Name	Address	Phone Number/Email
<ul> <li>Person with Dementia</li> <li>Primary Caregiver</li> <li>Family Member</li> <li>Name of person with dementia</li> </ul>	<ul> <li>Friend</li> <li>Neighbor</li> <li>Church</li> </ul> Birthdate	<ul> <li>Professional</li> <li>Doctor/Nurse</li> <li>Other Health</li> </ul> Relation to you
Diagnosis/When	Address	County
Phone	Other Contacts	
Primary Physician	Primary Physician Phone	Primary Physician Fax
Neurologist	Neurologist Phone	Neurologist Fax
<ul> <li>How did you hear about us?</li> <li>Doctor</li> <li>Website/Internet</li> <li>Employer</li> <li>Newspaper/Magazine</li> </ul>	<ul> <li>Health Fair/Expo</li> <li>Phonebook</li> <li>Sitter Services</li> <li>Friend/Family Member</li> </ul>	<ul> <li>Home Health</li> <li>Care Facility</li> <li>Other:</li> </ul>
	Dffice Staff Use Only: Support/Referrals Pro	byided
<ul> <li>Add to Mail/Email List</li> <li>AD/Dementia Info</li> <li>Adult Protective Services</li> <li>AAA Information</li> <li>Book/DVD</li> <li>Caregiver Education</li> <li>Caregiver Resources</li> <li>Caregiver Support</li> <li>D.A.D.S. Information</li> <li>Day Club</li> </ul>	<ul> <li>Financial Planning</li> <li>Helpline Referral</li> <li>Home Health</li> <li>Home Care Providers</li> <li>Hospice</li> <li>LTC Placement Info</li> <li>Medicare/Medicaid</li> <li>Mental Health</li> <li>Memory Screening</li> <li>Nursing Home</li> </ul>	<ul> <li>PLS/Safe Return</li> <li>Physician Referral</li> <li>Private Provider (Sitter)</li> <li>Respite Information</li> <li>Support Groups</li> <li>Special Event</li> <li>VA</li> <li>Volunteer</li> <li>Other</li> <li>Packet Mailed</li> </ul>